

INLAND MARINE QUESTIONNAIRE

NOTE: Inland Marine insurance is designed to cover portable tools and equipment used in your business operations. Your property insurance provides very limited coverage for these items while you are on the job site. These items can be divided into three classes: 1) Mobile Equipment including forklifts, drilling rigs, back hoes and tractors; 2) Smaller items with individual values under \$5000 each like cameras, meters, pumps, and hand tools; and 3) Miscellaneous Tools like hand tools or other tools necessary for the job that are not scheduled. Please note that this application is divided into three sections to accommodate all classes of equipment.

Applicant/Insured _____ Date _____

Location Address _____

Federal Tax ID# _____ What is the desired effective date of coverage: _____

Phone No _____

Form of business: Individual Corporation Partnership LLC Other _____

*****Please attach loss runs for the last five years*****

1. Mobile Equipment & Machinery (Large equipment such as Forklifts, Drilling Rigs, Back Hoes, tractors, etc.)

Do we need to include valuable papers coverage? Yes No

Do we need to include EDP (Electronic Data, Hardware, Media, Programs, Software)? Yes No

Item	Description (Year, Manufacturer, Model or type)	Serial Number - Required	Purchase Price	Purchased New/Used	Garaging Address (if different from location address)
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

Use a separate sheet of paper if you need to list more items

We typically offer quotes Replacement Cost for 3 years or newer items otherwise Actual Cash Value

2. Commercial Articles Schedule (Smaller items including pumps, meters, cameras, laptops etc.)

Do we need to include valuable papers coverage? Yes No

Do we need to include EDP (Electronic Data, Hardware, Media, Programs, Software)? Yes No

Item	Description (Year, Manufacturer, Model or type)	Serial Number - Required	Purchase Price	Purchased New/Used	Storage Address (if different from location address)
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

Use a separate sheet of paper if you need to list more items

We typically offer quotes Replacement Cost for 3 years or newer items otherwise Actual Cash Value

3. Miscellaneous Tools & Equipment (Hand tools and other necessary items for operations not included in 1 or 2)

A. Total Coverage Amount: _____ (not scheduled)

WELL DRILLING RISKS ONLY: Do you need Down-Hole coverage? Yes No

Loss Payee Information:

Section 1 or 2:	Item No.:	Loss Payee Name:	Loss Payee Address:	Loan #

Use a separate sheet of paper if you need to list more items

Please answer the following:

No past, pending or planned foreclosure and/or bankruptcy or judgement for unpaid taxes against the named insured or any officer, partner, member or owner of the applicant individually within the past five years	True	False
The insured is not involved in trucking or motor truck cargo	True	False
This coverage has not been cancelled or non-renewed (except if the prior carrier non-renewed this class of business), including for nonpayment of premium, in the past three years?	True	False

Do you Lease, Loan, Rent or Borrow equipment from others? Yes No

If so, limit and estimated annual expenditures \$ _____

What security measures are taken at job site and any temporary storage locations: _____

Please choose your deductible: \$1,000 \$2,500 \$5,000 \$7,500 \$10,000

Claim History:

How many losses has the insured incurred in the past three years? _____

Total incurred amount? _____ Details: _____

Prior carrier _____ Policy term _____ Target Premium \$ _____

Applicant's signature _____

Title _____ **Date** _____